

NAME: _____

#1 Are there any changes to personal and family information?

(address, phone numbers, emails, marital status, children)

Yes No

If "No", please continue to #2, if "Yes", please list changes:

If address has changed, did you sell your principal residence?

Yes No

If yes, please complete the following:

Street or legal address _____

Proceeds on disposition _____

Year property was purchased _____

Was this your principal residence for all the years owned?

Yes No

#2 Have you sold any other property within the last year?

Yes No

#3 Do you own foreign investments costing more than \$100,000?

(excluding personal property ie vacation home)

Yes No

#4 Can we share your information (name, address, birthdate & citizenship) to Elections Canada for updating the National Register of Electors?

Yes No

#5 In which format would you like to receive your 2019 Personal Tax Return?

Printed Electronically via Client Portal Both